

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 25, 2001

REGISTRATION NO.: 23996 BOOK: 85 PAGE: 270
BONDS ISSUED BY: Fayette R-III School District
AMOUNT OF ISSUE: \$2,000,000.00 COUNTY: of Howard
DATE OF ISSUE: April 26, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the construction, equipping, and furnishing of
classrooms, library, office space, cafeteria, commons area at the high
school to replace those damaged by the fire of December 29, 2000; and to
complete other remodeling and repair improvements to the existing
facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.200%	\$ 250,000.00	03/01/2009
4.300%	260,000.00	03/01/2010
4.400%	270,000.00	03/01/2011
4.500%	285,000.00	03/01/2012
4.650%	300,000.00	03/01/2013
4.750%	310,000.00	03/01/2014
4.850%	325,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds may be redeemed on March 1, 2006 and thereafter (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,976,500.00
INTEREST RATE: 4.7074%
ASSESSED VALUATION: \$31,918,378
INDEBTEDNESS: (Including this issue) \$2,995,000
NOTICE OF ELECTION: Published two newspapers March 21 and April 1, 2001; third newspaper
March 22 and 29, 2001; fourth newspaper March 24 and 31, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,135; No...488
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable